

Women in Philanthropy  
 c/o Community Foundation of the Lowcountry  
 4 Northridge Drive, Suite A  
 Post Office Box 23019  
 Hilton Head Island, SC 29925



## WOMEN IN PHILANTHROPY—A FINANCIAL SNAPSHOT



Emmy Rooney, Director of Charitable Gift Planning

The Women in Philanthropy Advised Fund is an *endowed* fund within the Community Foundation of the Lowcountry. Endowed funds are permanent funds where the principal of the fund is never used, providing a stable revenue source for Women In Philanthropy to support selected community needs in perpetuity. Through the combination of the initial gifts from Founding Members to form the \$300,000 base for the endowment, and the addition of annual membership gifts to build on this incredible foundation, this endowed fund will grow and ultimately provide more funds available for grants today and into the future. What a wonderful legacy Women in Philanthropy has begun to support needs within our communities.

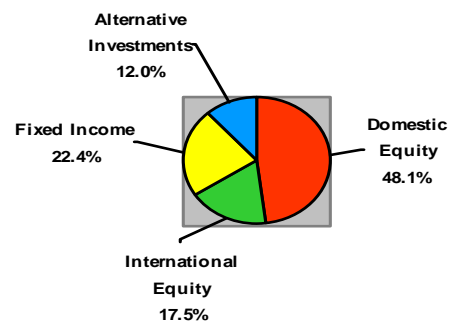
### Statement of Fund Activity (through March 31, 2008)

|  |           |
|--|-----------|
| <b>Beginning Balance</b>               | <b>\$</b> |
| <b>Revenues</b>                        |           |
| Contributions and Pledges              | \$        |
| Investment Income                      | \$        |
| <b>Expenses</b>                        |           |
| Grants Given                           |           |
| Fund Administration                    |           |
| <b>Ending Balance as of 03/31/2008</b> | <b>\$</b> |

If you have any questions regarding the operation of endowment funds within the community foundation, please feel free to contact me at 681.9100 or via email at [erooney@cf-lowcountry.org](mailto:erooney@cf-lowcountry.org).

Oversight of the endowment fund is provided by the Finance and Investment Committee of the community foundation, with the overall financial objective of the pooled investment fund of preserving and enhancing the purchasing power while providing a relatively predictable, stable, and constant stream of earnings. It is through this prudent approach that the WIP endowment fund will continue to grow and provide continued funds to support the great work done by Women in Philanthropy.

The investment results for the combined long-term investment fund for the quarter ending March 31, 2008 was \_\_\_\_\_, with the results for the fiscal year to date at \_\_\_\_\_. The chart below shows the asset allocation for the fund on March 31, 2008.



### INSIDE THIS ISSUE:

|                                   |   |
|-----------------------------------|---|
| <i>Membership Spotlight</i>       | 2 |
| <i>New Advisory Board Members</i> | 2 |
| <i>Message from the Chairman</i>  | 3 |
| <i>With Our Thanks</i>            | 3 |
| <i>A Financial Snapshot</i>       | 4 |

### Advisory Board

(as of 5/31/2008)

Susan Ketchum, Chair

Sheila Armstrong

Liz Clist

Trish Heichel

Jean Henderson

Beryl LaMotte

Mary Noonan

Barbara Terreri

Carol Wilson



A Publication of the Community Foundation of the Lowcountry

## 2008 ANNUAL MEETING

More than 70 guests enjoyed Women in Philanthropy's fourth annual luncheon held at Colleton River Plantation with special guest speaker Kelly Ferrin. Ms. Ferrin, a gerontologist who has been studying aging and retirement issues for over 20 years, gave a rousing speech on the secrets to aging in extraordinary ways.



Speaker, Kelly Ferrin

In addition, Women in Philanthropy announced its third year grants at the annual luncheon. Grants in 2008 totaled \$12,000.

Alzheimer's Respite & Resource was awarded a grant of \$2,000 for its Caregiver Program. This program focuses on body, mind and soul. The support groups need to touch all aspects of all these areas of caregivers' lives. With the support and expertise of specialists in these fields the caregiver will take home new coping skills to improve their mental and physical health.

Hope Haven of the Lowcountry was awarded a grant of \$3,000 to be used to provide an onsite Therapy Counseling Program. There is a 25% increase in the number of victims each year. Hope Haven is the only children's advocacy and rape crisis center in the area. Seventy percent of clients are under 16 years of age and the largest population is 12 and under.



L to R Grants Chairwoman, Jean Henderson; Karen Doughtie representing Alzheimer's Respite and Resource, Amanda Diaczenko representing Programs for Exceptional People, Athena Witlow representing Mental Health America, and Shauw Chin Capps representing Hope Haven of the Lowcountry.

Mental Health America was awarded a grant of \$4,000 to develop software and a database for the organization. The website will provide a complete community resource. It will improve access to mental healthcare for area families with the formation and maintenance of an online database of mental health providers. It will provide a one stop shop access to mental healthcare.

Programs for Exceptional People was awarded a grant of \$3,000 for the Recreation and Respite Program, which provides opportunities for individuals with developmental disabilities to receive quality and accessible respite services while learning new skills as a member and active participant of the community.

"The members of Women in Philanthropy are thrilled to award grants to these four, very worthy organizations," said Susan Ketchum, Chair of the Women in Philanthropy advisory board. "As our membership continues to grow, we look forward to increasing our grant-making in the community."

## MEMBER SPOTLIGHT—JEAN HENDERSON



Jean (with her lovely, lilting accent) hails from St. Andrew's, Scotland – and yes, she's a golfer. She spent her early, married years working as an operating room nurse and raising her two sons.

From Tokyo, the Hendersons moved to Larchmont, NY and after visiting golfing friends in Hilton Head, decided to move here in 1990.

Jean is a founding member of Women in Philanthropy. She serves on the Advisory Board and chairs the Grants Committee.

In her spare time, Jean handworks quilts of her own design, with some taking as long as five years to complete. She and John spend their summers in London, where they visit with two of their four grandchildren.

When her husband, John, was transferred to Tokyo with Pfizer, Jean found herself without a job or her children (who were grown), so she decided to reinvent herself. She was a Board member of the Tokyo-American Club where, among other duties, she worked with Japanese children to advance their skills in English. Jean also learned Ikebana (the Japanese art of flower arranging) and became actively interested in Japanese arts and culture.

## INTRODUCING NEW ADVISORY BOARD MEMBERS



**Lois Graver** - In 1969, Lois Graver's first husband, Bill Cornelia, a commercial photographer, was hired by Sea Pines to photograph the first Heritage Golf Tournament. Lois came with him and their love of the Lowcountry led to a move from Pittsburgh, PA in 1971 with their four children.

In 1977, Lois starting using Bill's photographs to produce post cards of the Island since the few stores that were here at the time wanted post cards for tourists. Lois and Bill also published several books of the Island in the early days, including "The Sands of Time...A History of Hilton Head Island", which is still in print.

SouthArt, Inc., now in its 31<sup>st</sup> year, publishes and distributes many books, a Hilton Head Island calendar, and souvenirs of the Lowcountry and coastal Georgia. Lois and her daughters, who came into the business after Bill died of cancer, run the business today.

Lois joined the Hilton Head Art League in the 70's and served on the Board for several years. She is an active member of the Post Card Distributors Association and attends their annual conventions,

Six years ago, Lois married Walt Graver. They enjoy the Hilton Head Orchestra and Choral Group concerts. Tennis and bicycling are her favorite sports.



**Margaret Sanders** - Margaret is a native of Lancaster, PA and attended Hood College in Maryland. She was an English major who began her career as an advertising copywriter at John Wanamaker's in Philadelphia. She spent 35 years in the advertising business, working as a Senior Vice President and Creative Director for several Philadelphia and Pittsburgh agencies.

Her work with nonprofits includes the Friends' Boards of the Philadelphia and Bluffton Public Libraries, Board member and President of the National Multiple Sclerosis Society in Philadelphia, Executive Council member of the Scott Arboretum in Swarthmore, PA and, most recently, President of the Board of Bluffton Self Help.

Margaret and her husband Don spend their time in Moss Creek and West Chester, PA. She has three stepchildren, 4 grandchildren and a new Golden Retriever named Charlie.

Margaret and Lois will assume their new roles in July 2008.

## MESSAGE FROM THE CHAIRMAN



This will be my last message to you as Chair of the Women in Philanthropy advisory board. I am still feeling the wonderful highs of our annual luncheon and I am still reflecting on our successes over the past six years. That's right, 6 years. There is a core group of us who have been meeting every month for six years, transforming a vision into a reality. I have enjoyed seeing our organization grow from those early stages of "infancy" in focus groups to the current place I feel we are in our evolution, that is "young adults".

Excuse my metaphors, but as I see graduations occurring all around me, it seems appropriate to think of us as college graduates. We struggled to raise the initial pledges of our 100 founding members-\$300,000! And we proceeded to go on to work on our graduate degree with the addition of 100 more members. We explored many worthy organizations to give money to, we learned about the needs in our backyards, we learned to be leaders in women's philanthropy in the Lowcountry. Our grants have made a difference in the lives of many. And now it is time to move on to our next phase. To me and the board, that means getting more of our members involved in the committee work that truly represents the heart of Women in Philanthropy. Collaboration gets more attention. And women are so great at collaborating, working together, celebrating successes. That's the wonderful result of pooling our resources, time and talents.

Are you aware of the standing committees that make us tick? It's wonderful to be able to write a check, but I have found that also being involved in the process can make the giving even more rewarding. My life has been transformed by giving. And this giving has reminded me how fortunate I have been.

I have no doubt that we will see more and more women joining our organization as we all share our personal experiences. If you have not yet joined one of our committees, please consider doing that today. Please call a board member... their names are listed in your WIP directory. She will be more than pleased to share the roles each of the committees plays in our organization and which one may be most suited to your goals. You may also call the Community Foundation office (843-681-9100) and ask to speak with Emmy Rooney or Carolyn Torgersen. They will be happy to steer you in the right direction.

I have thoroughly enjoyed serving as Chair of this wonderful endeavor and look forward to transitioning into a different role with different responsibilities within Women in Philanthropy in the days, months and years to come. Thanks again to all of you for your overwhelming support and interest. And please remember not to keep WIP a secret!

### MISSION STATEMENT

*Inspiring and educating women to become philanthropic leaders in the Lowcountry.*

*Through the unique lens of a woman we will:*

- *Promote the power of collective giving.*
- *Stimulate new approaches to community needs.*
- *Embrace fellowship.*
- *Educate women in the philanthropic path, Lowcountry resources, and leadership training.*

### With Our Thanks...

Special thanks go out to Susan Ketchum, who has just completed her term as Chair of the WIP Advisory Board, and to Trish Heichel for her service as Vice Chair.

Both Susan and Trish are founding members of Women in Philanthropy, and their commitment to our mission has been unmatched. We all express our deep gratitude to these two remarkable women.